GS01 0163
Analysis of Microarray Data

Keith Baggerly and Kevin Coombes
Section of Bioinformatics
Department of Biostatistics and Applied Mathematics
UT M. D. Anderson Cancer Center
kabagg@mdanderson.org
kcoombes@mdanderson.org

12 October 2006

Lecture 13: Reporting Differential Expression

- Borrowing and Ranks
- Tail Rank Revisited
- Differential Expression in BioC
- Annotation and Reporting of Data

Does borrowing help a great deal?

In our earlier discussion of borrowing, we noted that better characterization of the variability did improve things, but maybe not so much.

However, that assessment was predicated on our having a good idea of the underlying distribution to begin with. If the data are skewed or subject to frequent outliers, things can get worse.

Skewness, Outliers, and Bears?

This, of course, is why we often shift to rank tests which don't depend on the particular shape of the distribution. But, as we saw last time, the discrete nature of the ranks may preclude a rank test from yielding a small p-value even when something extreme is going on.

Linking Borrowing and Ranks

Small p-values, however, can be obtained if we have more "effective samples" with which to characterize the underlying distribution, leading us to combine the idea of borrowing strength across genes with the idea of using ranks to remain less sensitive to the particular shape of the underlying distribution.

The Relative Rank Test

Oddly enough, we haven't seen that much written about borrowing with ranks, but here goes.

Assume that we are interested in deciding if the levels of gene g are different between two groups A and B, and that g is for the most part contained within a set of genes G having similar null distributions.

The standard procedure (Wilcoxon) is to rank the $n_A + n_B$ values of g and sum the ranks of those in one of the groups (say A). The p-values are then computed by permutation and counting arguments.

The Relative Rank Test

For Wilcoxon, we note that we could just as easily have worked with the difference in average ranks for A and B, respectively, as the total must stay fixed.

The Relative Rank Test

For Wilcoxon, we note that we could just as easily have worked with the difference in average ranks for A and B, respectively, as the total must stay fixed.

Here, we rank all $G * (n_A + n_B)$ expression values within the "relevant set" G, and focus on the difference between the average ranks for gene g in groups A and B. Here, the choice of just one sum (say the A ranks) or the difference does matter because there are intervening values present.

What does this potentially buy us?

What does this potentially buy us?

The ability to get small p-values

What does this potentially buy us?

The ability to get small p-values

The ability to get large p-values

What does this potentially buy us?

The ability to get small p-values

The ability to get large p-values

The ability to differentiate between “extreme cases”

What does this potentially buy us?

The ability to get small p-values

The ability to get large p-values

The ability to differentiate between “extreme cases”

Some robustness against outliers (we lose some of this relative to the Wilcoxon test, however) or different distributions

What does this potentially cost us?

What does this potentially cost us?

accuracy, if the distributions are starkly different (eg, including high real variability genes with low real variability genes).

The traditional borrowing of strength focuses on a single number (such as the variance) and presumes that will be stable. Rank sharing makes stronger distributional assumptions.

Some Math

What can we say about the distribution of the difference $\bar{r}_A - \bar{r}_B$?

Well, if G is large, then we can effectively ignore the discrete nature of the rank distribution. To make things easier (on me), let's divide the ranks by $G * (n_A + n_B)$ so that we have values ranging from 0 to 1.

Some Math

When nothing is going on, the expected difference in average ranks is 0. The variance of a single draw from a uniform distribution is 1/12, so the variance of the difference is

$$\frac{1}{12}\left(\frac{1}{n_A}+\frac{1}{n_B}\right).$$

Approximate normality kicks in fairly quickly, and for finite samples the shape involves the repeated convolution of uniforms (giving B-splines).

Some Outcomes

So, what do the results of using this test look like?

Looking at the prostate cancer data, the values returned by the relative rank test look intermediate between those of Wilcoxon and t-tests. By using multiple genes to more finely partition the ranks, we recapture some of the parametric sensitivity of the t-test. Here, the data were approximately normal to begin with.

Relative Tails?

Can the relative rank approach be used to help with the tail rank test for biomarkers?

Well, in the description of the tail rank test given earlier, it was stated that we needed to specify two things before using the test:

ψ, the desired specificity of the biomarker, and

γ, the bound on the FWER.

The way that the relative rank approach can help is hidden in the way the value of ψ is used.

Defining Quantiles

Specifically, in order to use the tail rank statistic we need to estimate, for each gene g, a threshold value τ_g such that $P(X_g < \tau_g) = \psi$

The difficulty is that τ_g represents a tail quantile of a distribution, because we want ψ to be close to 1. Tail quantiles are hard to estimate well unless (a) you have lots of samples (which we typically won't) or (b) you have some knowledge of the parametric form of the distribution of X_g.

Tradeoffs

The question then becomes one of which assumption is more plausible:

that we know a parametric form well enough to characterize tails,

or

that the distribution of expression values in a given intensity range when nothing is going on may be similar enough across genes for them to be productively combined.

The Upside

If we collect the ranks for G genes as above, and focus on the results in the control samples, then our "effective sample size" will increase, typically to the point where we can get point estimates of some extreme quantiles (such as 99%).

Further Extensions

What other ways can we use the relative rank approach?

Further Extensions

What other ways can we use the relative rank approach?

Kruskal-Wallis can be revisited.

Further Extensions

What other ways can we use the relative rank approach?

Kruskal-Wallis can be revisited.

Is there some way to build sensitivity into the tail rank procedure?

Further Extensions

What other ways can we use the relative rank approach?

Kruskal-Wallis can be revisited.

Is there some way to build sensitivity into the tail rank procedure? Probably not, since we're assuming that the behavior of the biomarker is "atypical" for the subset that it flags as interesting.

Sensitivity and Biomarkers

There is an asymmetry here, which reflects the asymmetry in the question we're asking.

For good biomarkers, we want the specificity to be high, but we're willing to live with low sensitivity.

The rationale for this is that the heterogeneity of the disease suggests that if markers are to be productively used, this should be as part of a panel.

We don't yet know how to assemble a good and parsimonious panel.

We may be able to assemble a good panel.

Putting Some Pieces Together

Let's examine some aspects of differential expression in R, using some of the datasets from BioConductor.

```
> library("ALL");
> data("ALL");
```

This is an ExprSet derived from 128 U95Av2 arrays, quantified using RMA. The phenoData has 21 variables, including "mol.biol". This specifies cytogenetic abnormalities, such as "BCR/ABL" or "NEG".

Subsetting the Group

```
> mySubset <- ALL$mol.biol %in%
      c("BCR/ABL", "NEG");
> ALLs <- ALL[, mySubset];
```

There are 37 samples with the BCR/ABL fusion, and 74 samples that are negative for this.

Let's contrast these 2 groups.

Looking for Differences

```
> library("genefilter");
> g <- ALLs$mol.biol; # choose a factor
> ALLs.t <- rowttests(ALLs, g);
```

The rowttests function is written in C and is pretty fast. For each row, it returns
”statistic” ”dm” ”df” ”p.value”
(dm is the difference in means.)

Unfortunately...

Looking for Differences

```
> ALLs.t <- rowttests(ALLs, g);
  Error in rowttests(ALLs, g) : Number of
  groups must be <= 2 for 'rowttests'.
> levels(g)
[1] "ALL1/AF4" "BCR/ABL"   "E2A/PBX1"
[4] "NEG"      "NUP-98"    "p15/p16"
```

Subsetted factors remember where they came from...

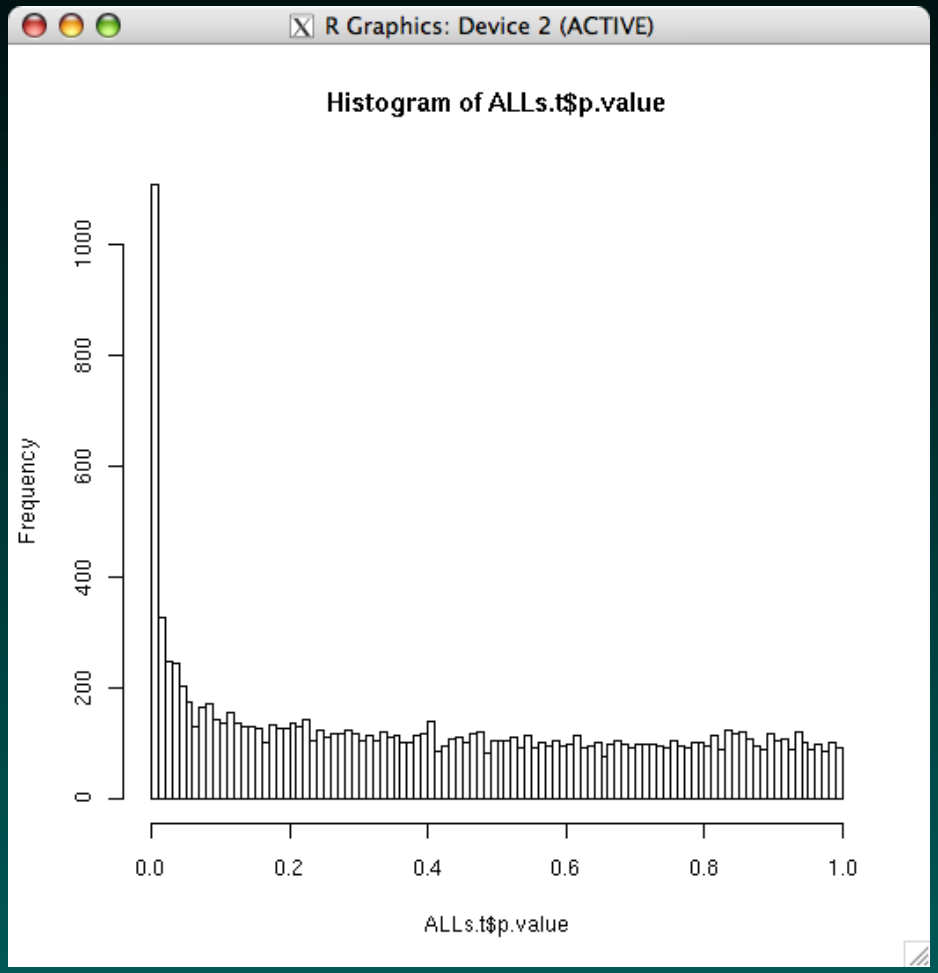
Looking for Differences

```
> ALLs.t <- rowttests(ALLs, g);
  Error in rowttests(ALLs, g) : Number of
  groups must be <= 2 for 'rowttests'.
> levels(g)
[1] "ALL1/AF4" "BCR/ABL"   "E2A/PBX1"
[4] "NEG"      "NUP-98"    "p15/p16"
```

Subsetted factors remember where they came from...

```
> ALLs$mol.biol <- factor(ALLs$mol.biol);
> g <- ALLs$mol.biol;
> ALLs.t <- rowttests(ALLs, g); # works
```

Are There Differences?




```
> hist(ALLs.t$p.value, breaks=100);
```

Ok, Can We See Them?

```
> heatmap(exprs(ALLs)); # BAD.
```

Why?

Ok, Can We See Them?

```
> heatmap(exprs(ALLs)); # BAD.
```

Why?

We're considering too many genes at present. (Quick quiz: how many?) Clustering will hang your computer.

We need to filter our list down.

Some Filtering

```
> meanThresh <- 100;
> filt1 <- rowMeans(exprs(ALLs)[, g ==
+             levels(g)[1]]) > meanThresh;
> filt2 <- rowMeans(exprs(ALLs)[, g ==
+             levels(g)[2]]) > meanThresh;
> selProbes <- (filt1 | filt2);
> ALLfilt <- ALLs[selProbes, ];
> dim(exprs(ALLfilt)); # 3660 by 111, a bit big

> meanThresh <- 200;
...
> dim(exprs(ALLfilt)); # 1771 by 111, better
```

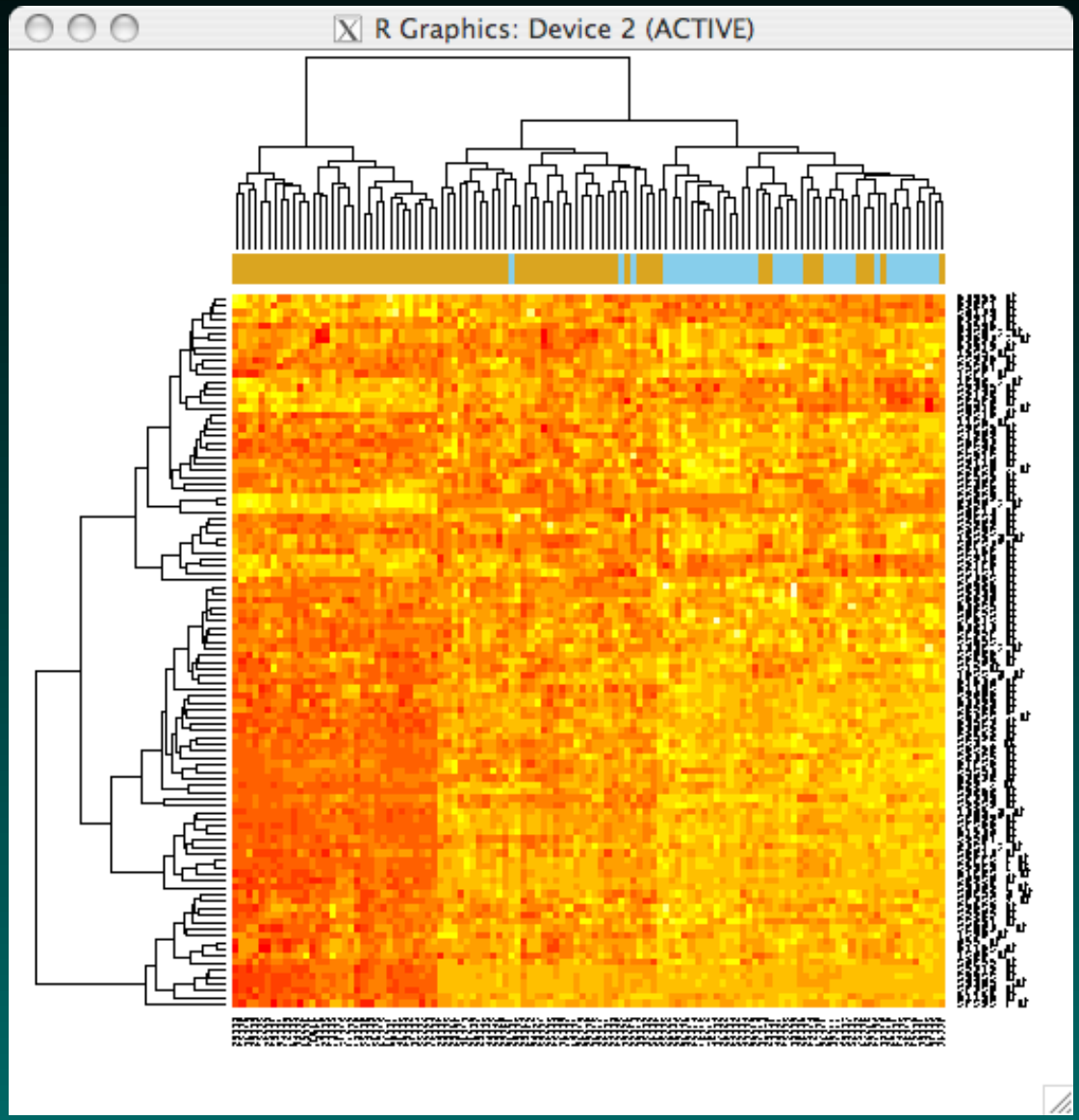
Focus on the Interesting Ones

```
> filt3 <- ALLs.t$p.value < - 0.0001;
> selProbes <- (filt1 | filt2) & filt3;
> ALLfilt <- ALLs[selProbes, ];
> dim(exprs(ALLfilt)); # 104 by 111, ok
```

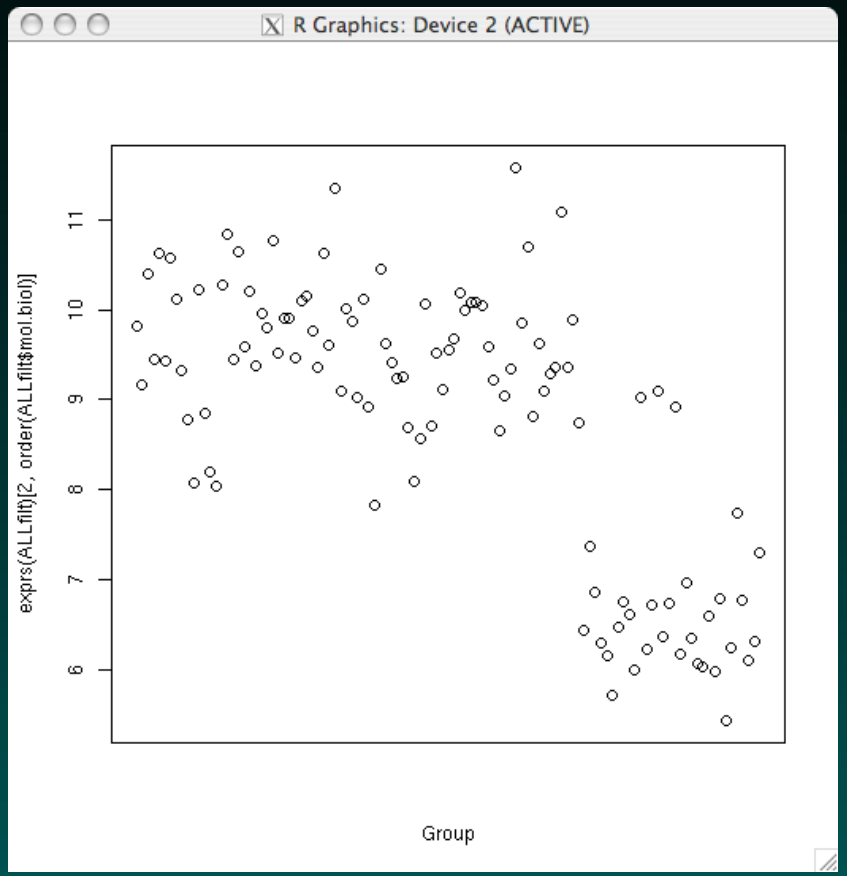
Try picturing this...

```
> spcol <- ifelse(ALLfilt$mol.biol == "NEG",
+                 "goldenrod", "skyblue")
> heatmap(exprs(ALLfilt), ColSideColors=spcol);
```

Huzzah! (Right?)

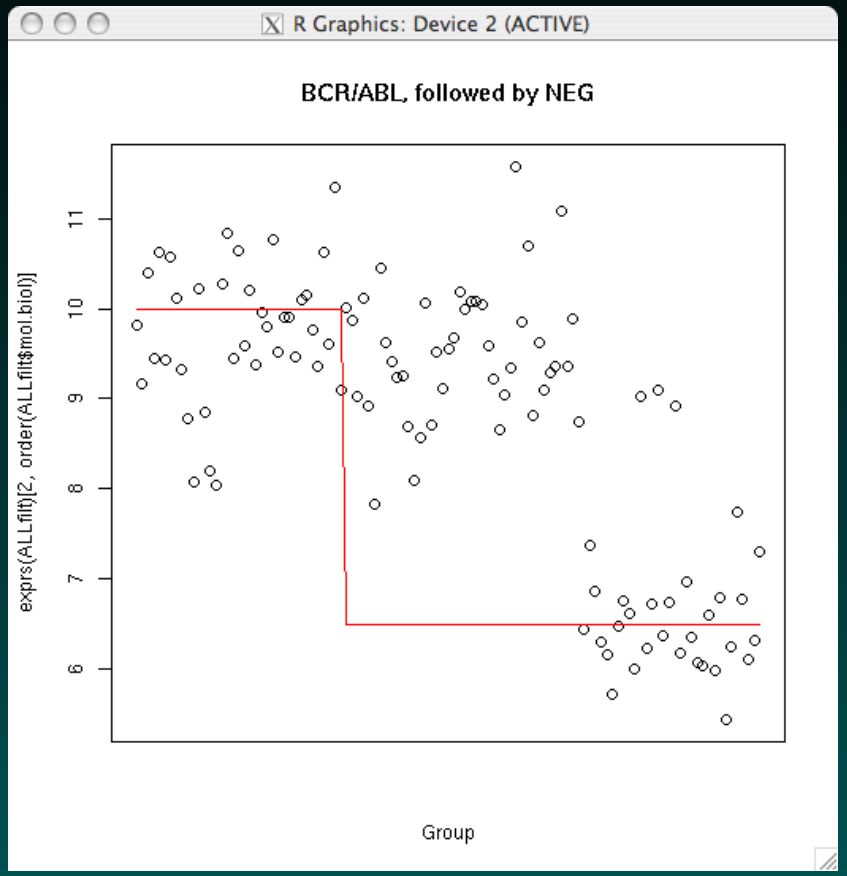


That Was Odd...




```
> plot(exprs(ALLfilt)[2,order(ALLfilt$mol.biol)],
    xaxt='n', xlab='Group');
```

That Was Odd... Right?




```
> lines(10 - 3.5*(ALLfilt$mol.biol[order(
    ALLfilt$mol.biol)] == 'NEG'), col='red');
> title(main = 'BCR/ABL, followed by NEG');
```

What's Going On?

```
> names(pData(ALLfilt))
 [1] "cod"          "diagnosis"    "sex"          "age"
 [5] "BT"           "remission"    "CR"           "date.cr"
 [9] "t(4;11)"      "t(9;22)"      "cyto.norm"    "citog"
[13] "mol.biol"     "fus prot"     "mdr"          "kinet"
[17] "ccr"          "relapse"      "transplant"   "f.u"
[21] "date last seen"
```

Are there other variables that may dominate the one I chose?

What Cells?

```
> ALLfilt$BT
  [1] B2 B2 B4 B2 B1 B1 B1 B2 B2 B3
 [11] B3 B2 B3 B  B2 B3 B2 B3 B2 B2
 [21] B2 B1 B2 B2 B2 B  B  B2 B2 B2
 [31] B2 B2 B2 B2 B2 B4 B2 B2 B2 B4
 [41] B2 B2 B3 B3 B3 B3 B4 B3 B3 B1
 [51] B1 B3 B3 B3 B3 B3 B3 B3 B3 B3
 [61] B1 B2 B2 B1 B3 B4 B4 B2 B2 B3
 [71] B4 B4 B4 B2 B2 B2 B1 B2 B  T
 [81] T2 T2 T3 T2 T  T4 T2 T3 T3 T
 [91] T2 T3 T2 T2 T2 T1 T4 T  T2 T3
[101] T2 T2 T2 T2 T3 T3 T3 T2 T3 T2
[111] T
Levels: B B1 B2 B3 B4 T T1 T2 T3 T4
```

Matching Patterns

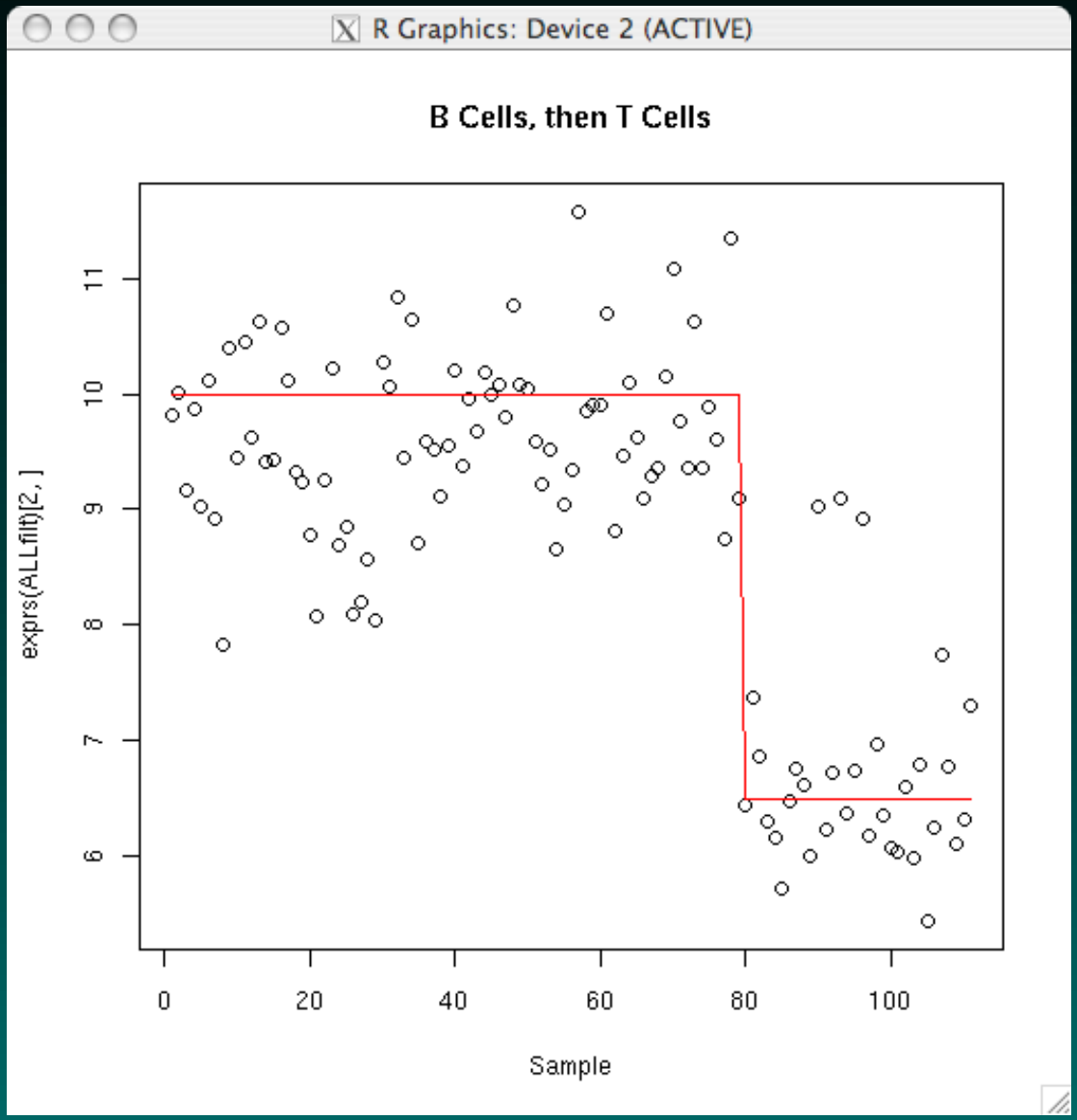
We want entries that begin with B. This is a “regular expression”, and one of the tools for extracting these is “grep”.

```
> BT <- as.character(ALLfilt$BT);
> grep("B", BT); # returns 1..79
> grep("^B", BT); # same
> grep("^T", BT); # 80..111
> grep("B*", BT); # 1..111
> grep("B.*",BT); # 1..79
> grep("B$", BT); # 14,26,27,79
> grep("^B$",BT); # same
> grep("^b", BT); # null
> grep("^b", BT, ignore.case=TRUE);
```

Once More Unto the Breach!

```
> plot(exprs(ALLfilt)[2,], xlab='Sample');
> y1 <- rep(0,111);
> y1[grep("^T",zed2)] = 1;
> lines(10 - 3.5*y1, col='red')
> title(main="B Cells, then T Cells");
```

Finally!



Analysis Redux 1

```
> mySubset1 <- grep("^B", ALL$BT);
> ALLs1 <- ALL[,mySubset1];
> dim(exprs(ALLs1))
[1] 12625     0
```

erm, oops?

Analysis Redux 1

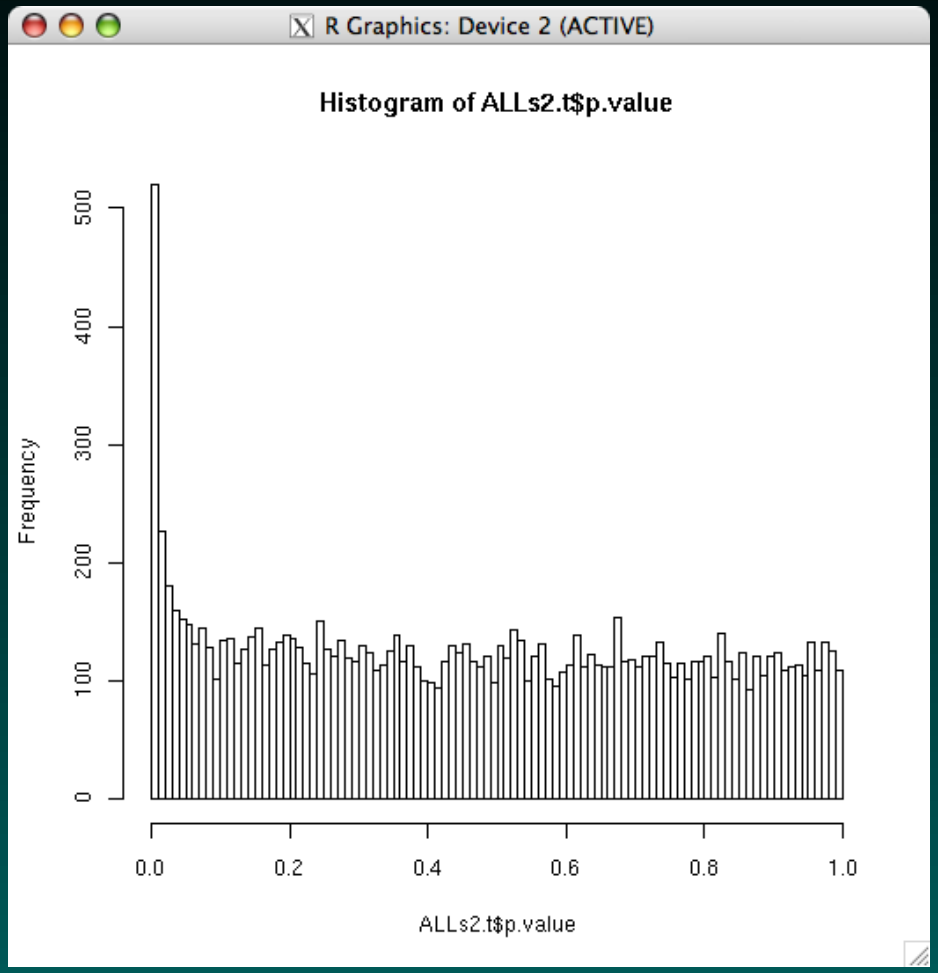
```
> mySubset1 <- grep("^B", ALL$BT);
> ALLs1 <- ALL[,mySubset1];
> dim(exprs(ALLs1))
[1] 12625     0
```

erm, oops?

```
> mySubset1 <- grep("^B", as.character(ALL$BT));
> ALLs1 <- ALL[,mySubset1];
> dim(exprs(ALLs1))
[1] 12625    95
> mySubset2 <- ALLs1$mol.biol %in% c("BCR/ABL", "I
> ALLs2 <- ALLs1[,mySubset2];
> dim(exprs(ALLs2))
[1] 12625    79
```

```
> ALLs2$mol.biol <- factor(ALLs2$mol.biol);
> g <- ALLs2$mol.biol;
> ALLs2.t <- rowttests(exprs(ALLs2), g);
```

Analysis Redux 2




```
> hist(ALLs2.t$p.value, breaks=100);
```

Analysis Redux 3

```
> meanThresh <- 200;
> filt1 <- rowMeans(exprs(ALLs2)[, g ==
      levels(g)[1]]) > meanThresh;
> filt2 <- rowMeans(exprs(ALLs2)[, g ==
      levels(g)[2]]) > meanThresh;
> filt3 <- ALLs2.t$p.value < 0.0001;
> selProbes <- (filt1 | filt2) & filt3;
> ALLs2Filt <- ALLs2[selProbes,];
> dim(exprs(ALLs2Filt))
[1]  0 79
```

Hmm.

Analysis Redux 4

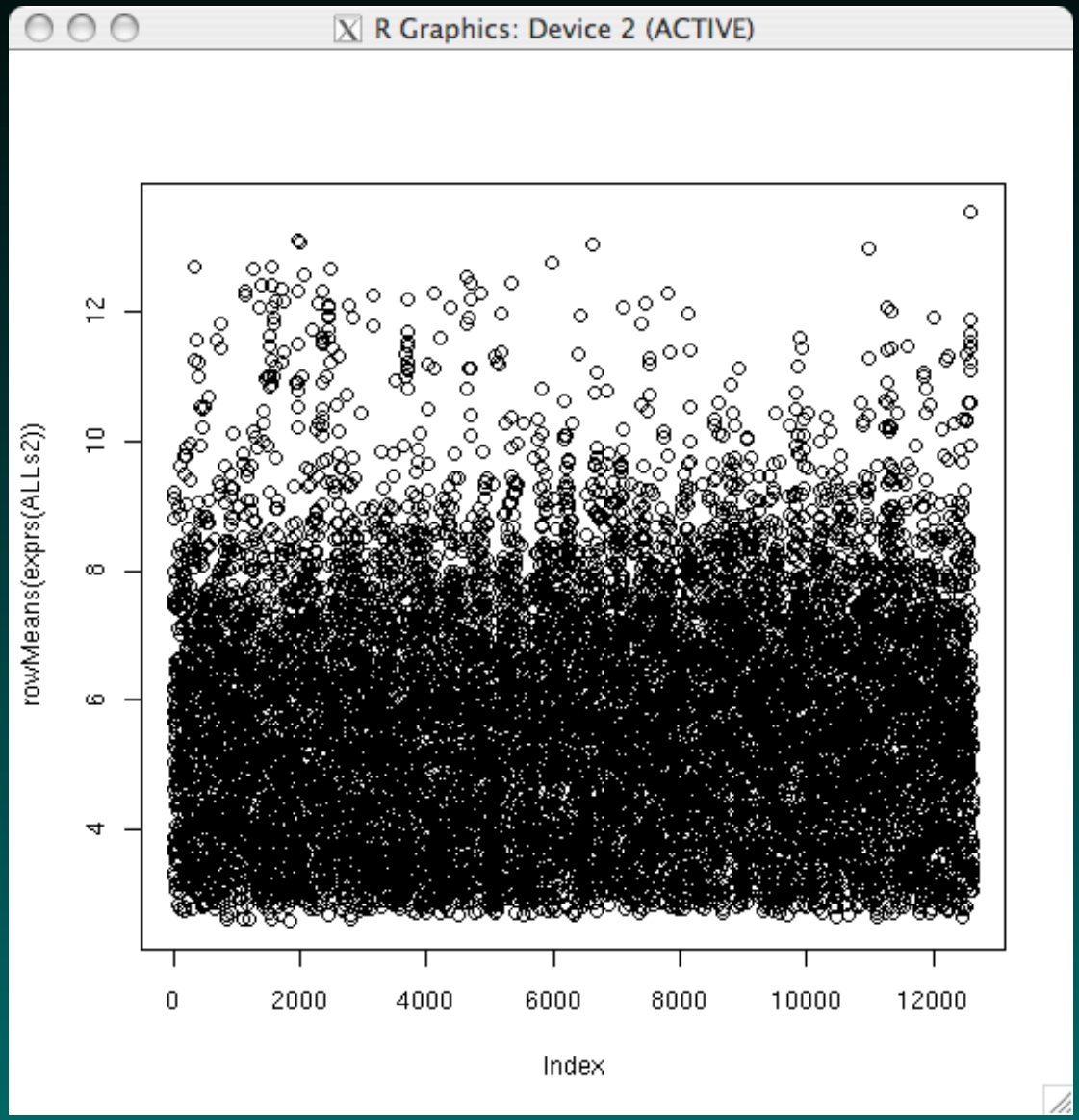
```
> meanThresh <- 100;
> filt1 <- rowMeans(exprs(ALLs2)[, g ==
      levels(g)[1]]) > meanThresh;
> filt2 <- rowMeans(exprs(ALLs2)[, g ==
      levels(g)[2]]) > meanThresh;
> filt3 <- ALLs2.t$p.value < 0.001;
> selProbes <- (filt1 | filt2) & filt3;
> ALLs2Filt <- ALLs2[selProbes,];
> dim(exprs(ALLs2Filt))
[1]  0 79
```

ok, maybe that wasn't it...

Analysis Redux 5

```
> filt1[1:5]
   1000_at   1001_at 1002_f_at 1003_s_at   1004_at
     FALSE     FALSE     FALSE     FALSE     FALSE
> plot(filt1) # all FALSE
> levels(g)
[1] "BCR/ABL" "NEG"
> plot(rowMeans(exprs(ALLs2)))
```

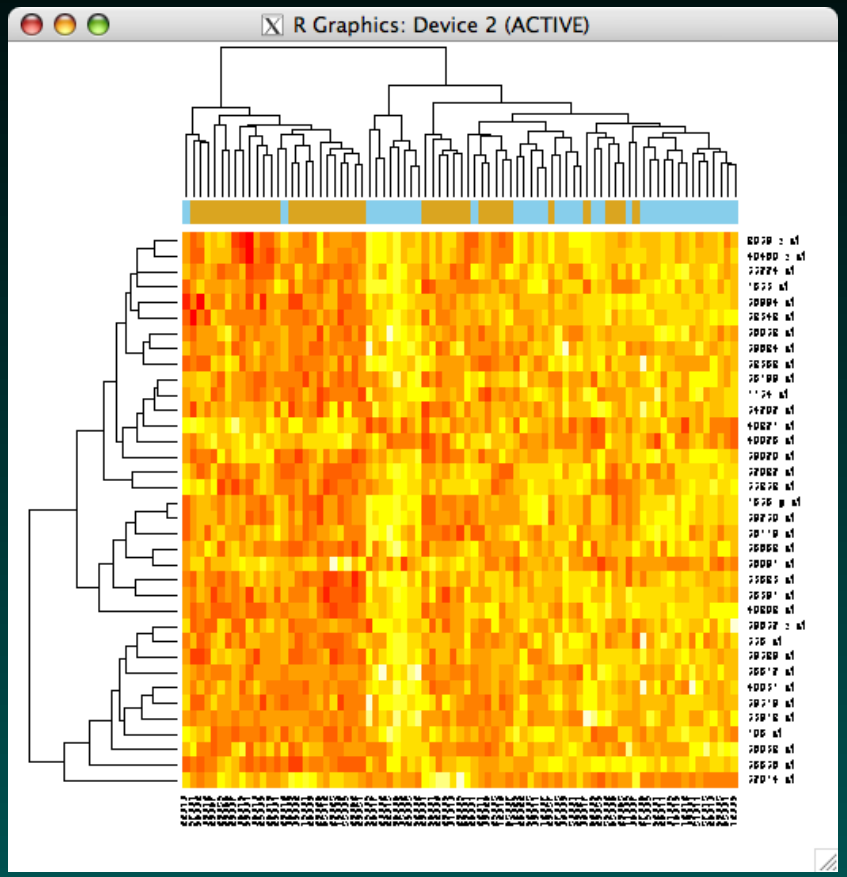
Analysis Redux 5 – AHA!



Analysis Redux 6

```
> meanThresh <- log2(100);
> filt1 <- rowMeans(exprs(ALLs2)[, g ==
        levels(g)[1]]) > meanThresh;
> filt2 <- rowMeans(exprs(ALLs2)[, g ==
        levels(g)[2]]) > meanThresh;
> filt3 <- ALLs2.t$p.value < 0.0001;
> selProbes <- (filt1 | filt2) & filt3;
> ALLs2Filt <- ALLs2[selProbes,];
> dim(exprs(ALLs2Filt)) # better
[1] 36 79
```

A Better Figure




```
> spcol <- ifelse(ALLs2Filt$mol.biol ==
        "NEG", "goldenrod", "skyblue");
> heatmap(exprs(ALLs2Filt), ColSideColors=spcol);
```

So, What About These Genes?

Through all this processing, the gene identities have been preserved, so we can access them easily.

```
> geneNames(ALLs2Filt)[1:3]
[1] "106_at"  "1134_at" "1635_at"

> ALLs2Filt.t <- rowttests(exprs(ALLs2Filt), g);
> plot(ALLs2Filt.t$statistic)
> index <- order(abs(ALLs2Filt.t$statistic),
                 decreasing = TRUE);
> probeids <- geneNames(ALLs2Filt)[index]
> probeids[1:3]
[1] "1636_g_at" "39730_at"  "1635_at"
```

Let's Add to the Report

Grab some of the annotation from the environment

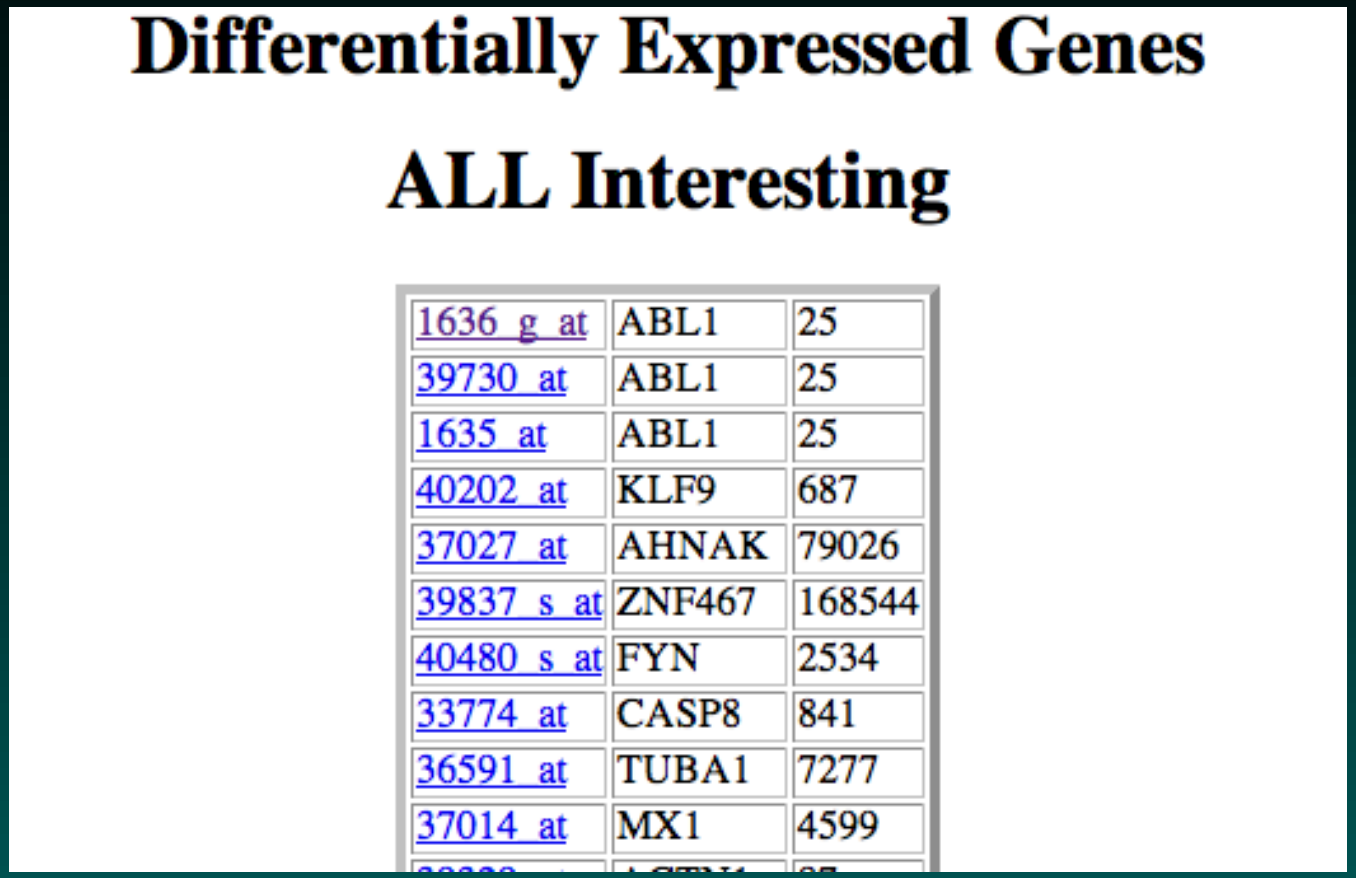
```
> library("annaffy")
Loading required package: GO
Loading required package: KEGG
> library("hgu95av2")
> syms <- unlist(mget(probeids,
          hgu95av2SYMBOL))
> locuslinks <- unlist(mget(
          probeids, hgu95av2LOCUSID))
> library("annotate")
```

Make a Web Page

```
> geneList <- list(probeids);
> repository <- list("affy");
> otherNames <- list(syms, locuslinks);
> head <- c("Probe ID", "Symbol", "LocusLink");
> fileName <- "out1.html";
> htmlpage(genelist = geneList, filename =
    fileName, title="ALL Interesting",
    othernames = otherNames,
    table.head = head,
    repository = repository)
```

Note: the elements in geneList will be live links!

The Output



Differentially Expressed Genes

ALL Interesting

1636_g_at	ABL1	25
39730_at	ABL1	25
1635_at	ABL1	25
40202_at	KLF9	687
37027_at	AHNAK	79026
39837_s_at	ZNF467	168544
40480_s_at	FYN	2534
33774_at	CASP8	841
36591_at	TUBA1	7277
37014_at	MX1	4599

```
<TD> <A HREF="https://www.affymetrix.com/
    LinkServlet?&probeset=1636_g_at">1636_g_at
    </A></TD> <TD>ABL1</TD><TD>25</TD>
```

More Details

The Affy links take you to NetAffx; you must log in there to see the details.

For htmlpage, values to be linked must come first.

Calling this function without a list of values to be linked (ie, all columns are “othernames”) will break.

More than one set of links can be included in a single table; every such set requires us to specify a repository.

The documentation for htmlpage doesn’t directly state what the set of repositories is...

Checking Code

```
> htmlpage
...
  for (i in seq(along = repository)) {
     rows <- paste(rows,
        getTDRows(genelist[[i]],
                  repository[[i]]))
...
```

checking “getTDRows”:

repository: A character string for the name of a public repository. Valid values include ”ll”, ”ug”, ”gb”, ”sp”, ”omim”, ”affy”, ”en”, and ”fb”.

What are These?

- LL: LocusLink
- UG: UniGene
- GB: GenBank
- SP: SwissProt
- OMIM: Online Mendelian Inheritance in Man
- AFFY: NetAffx
- EN: EntrezGene (replaces LocusLink)
- FB: FlyBase

Getting More Sophisticated

The annaffy package contains quite a few more accessors for different types of databases and information. These begin with “aaf” (Annotation for AFfy), and return lists of information.

The list (all prefixed by aaf): ChromLoc, Chromosome, Cytoband, Description, Function, GenBank, GO, LocusLink, Pathway, Probe, PubMed, Symbol, UniGene.

Mapping

Most queries share a common syntax:

```
> ALLbands <- aafCytoband(probeids, "hgu95av2");
> ALLbandLinks <- getURL(ALLbands);
> ALLbandLinks[[1]]
[1] "http://www.ncbi.nlm.nih.gov/mapview/
  map_search.cgi?direct=on&query=U07563%5BACCN%5D
> ALLbands[[1]]
An object of class "aafCytoband"
Slot "band":
[1] "9q34.1"
Slot "genbank":
[1] "U07563"
```

Assembling a Table, Take 2

```
> aaf.handler()
 [1] "Probe"      "Symbol"       "Description"
 [4] "Function"   "Chromosome"   "Chromosome Location"
 [7] "GenBank"    "LocusLink"    "Cytoband"
[10] "UniGene"    "PubMed"       "Gene Ontology"
[13] "Pathway"
> ALLTable <- aafTableAnn(probeids, "hgu95av2");
```

the argument “colnames” can be used to produce subsets of this output, or to rearrange the order.

Assembling a Table, Take 2

```
> ALLCols <- aaf.handler()[c(1:3, 9, 5:6)];
> ALLTable2 <- aafTableAnn(probeids,
      "hgu95av2", colnames=ALLCols);
```

These approaches produce tables which are lists of lists:

```
> ALLTable[[1]][[1]]
[1] "1636_g_at"
attr(,"class")
[1] "aafProbe"
> ALLTable[[2]][[1]]
[1] "ABL1"
attr(,"class")
[1] "aafSymbol"
```

Making a Page, Take 2

```
> saveHTML(ALLTable, "out2.html")
> saveHTML(ALLTable2, "out3.html")
```

Why do it twice?

The Sparse Page

Bioconductor Affymetrix Probe Listing

Probe	Symbol	Description	Function	Chromosome	Chromosome Location	GenBank	LocusLink	Cytoband
1636_g_at	ABL1	v-abl Abelson murine leukemia viral oncogene homolog 1		9	130740384, 130618821	U07563	25	9q34.1

The Dense Page

Bioconductor Affymetrix Probe Listing

Probe	Symbol	Description	Cytoband	Chromosome	Chromosome Location
1636_g_at	ABL1	v-abl Abelson murine leukemia viral oncogene homolog 1	9q34.1	9	130740384, 130618821
39730_at	ABL1	v-abl Abelson murine leukemia viral oncogene homolog 1	9q34.1	9	130740384, 130618821
1635_at	ABL1	v-abl Abelson murine leukemia viral oncogene homolog 1	9q34.1	9	130740384, 130618821
40202_at	KLF9	Kruppel-like factor 9	9q13	9	-70229068
37027_at	AHNAK	AHNAK nucleoprotein (desmoyokin)	11q12.2	11	-62039950, -61957591
39837_s_at	ZNF467	zinc finger protein 467	7q36.1	7	-148899099
40480_s_at	FYN	FYN oncogene related to SRC, FGR, YES	6q21	6	-112089179, -112089186
33774_at	CASP8	caspase 8, apoptosis-related cysteine peptidase	2q33-q34	2	201923686, 201948284, 201950747, 201923693
36591_at	TUBA1	tubulin, alpha 1 (testis specific)	2q35	2	-219940505
37014_at	MX1	myxovirus (influenza virus) resistance 1, interferon-inducible protein p78 (mouse)	21q22.3	21	41720023
39329_at	ACTN1	actinin, alpha 1	14q24.1-q24.2|14q24|14q22-q24	14	-68410792
32542_at	FHL1	four and a half LIM domains 1	Xq26	X	134955199
40051_at	TRAM2	translocation associated membrane protein 2	6p21.1-p12	6	-52470160
		FYN oncogene related to SRC, FGR			-112089179